

KANSAS CITY AREA TRANSPORTATION AUTHORITY

REQUEST FOR PROPOSALS (RFP) #19-7002-25A

KCATA FINANCIAL ADVISORY SERVICES

ADDENDUM #1

Issue Date: December 18, 2018

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This Addendum is hereby made a part of the Request for Proposals and Project Documents to the same extent as if it was originally included therein and is intended to modify and/or interpret the bidding documents by additions, deletions, clarifications or corrections. The Contractor shall acknowledge receipt of this Addendum in their Proposal on the attached "Receipt of Addenda" form, which is to be included with the Proposal submittals. In Volume III – Contractual.

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**CLARIFICATIONS/ADDITIONAL INFORMATION**

- Cost Proposal Form (Attachment D). This form has been revised to reflect that KCATA has no existing debt. KCATA is asking that Proposer's provide a pricing structure that is industry standard for the type of bond sales that are anticipated for our organization. Proposers are encouraged to use additional sheets as needed.

**PROPOSER QUESTIONS**

There were no other questions received.

**ATTACHMENTS**

- Receipt of Addenda Form
- Revised Cost Proposal (Attachment D)

**END OF ADDENDUM 1**

KANSAS CITY AREA TRANSPORTATION AUTHORITY

REQUEST FOR PROPOSALS (RFP) #19-7002-25A  
KCATA FINANCIAL ADVISORY SERVICES

**RECEIPT OF ADDENDA**

Proposers shall return this form when submitting their proposal as part of Volume III – Contractual. The form shall be signed and dated by an authorized representative of the firm. Failure to submit this form may deem the Bidder non-responsive.

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*We hereby acknowledge that the Addenda noted below have been received and all information has been incorporated into the Invitation for Bid as required.*

Addendum #1 dated December 18, 2018

Date Received \_\_\_\_\_

Addendum #2 dated \_\_\_\_\_

Date Received \_\_\_\_\_

Company Name \_\_\_\_\_ Date \_\_\_\_\_

Address/City/State/Zip \_\_\_\_\_

Authorized Signature \_\_\_\_\_ Printed Name \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

**ATTACHMENT D**  
**COST/PRICE PROPOSAL REVISED 12/17/18**  
**RFP #19-7002-25A – FINANCIAL ADVISORY SERVICES**

*Proposers are asked to provide all costs associated with the service being provided including disclosure of any anticipated travel, printing, or other miscellaneous costs. The pricing shall be inclusive of all costs, the size of the issue, direct and indirect expenses and any applicable hourly rates. If alternative pricing formulas are proposed, please provide the rational.*

*This information is requested for evaluation purposes only. Awarded Proposer will be required to provide specific rates in response to the actual bond issuance.*

1. \$30,000,000 revenue bond sale to finance future Capital Improvement Projects. Please indicate any cost differentials between a competitive and a negotiated financing. \$ \_\_\_\_\_

Attach a fee schedule and include all related expenses.

3. Other Estimated Out of Pocket Expenses (Describe Components (i.e., travel, lodging, meals, printing, shipping, etc.)

_____	\$ _____
_____	\$ _____
_____	\$ _____

4. List the billable hourly rates of key personnel (by position) that will be actively working on the project. A range of hourly rates is not acceptable. This is not intended to be an all-inclusive list, and additional position types may be required to perform work not currently anticipated. The hourly rates listed below will become part of the resulting contract awarded and will remain in effect for the first year of the contract. Rates in subsequent years will be negotiated and based on current W-2 rates.

A separate list shall be included for any subconsultants proposed for this work.

Position Title	Fully Loaded Rate

**APPENDIX D – PAGE TWO**  
**COST PROPOSAL REVISED 12/17/18**  
**RFP #19-7002-25A – FINANCIAL ADVISORY SERVICES**

The undersigned, acting as an authorized agent or officer for the Offeror, does hereby agree to the following:

1. The offer submitted is complete and accurate, including all forms required for submission in accordance with the terms and conditions listed in this Request for Proposals and any subsequent Addenda. The offeror shall immediately notify the KCATA in the event of any change.
2. We hereby agree to provide the services on which prices are listed above and in accordance with the terms and conditions listed in the KCATA RFP.

Company Name (Type/Print) \_\_\_\_\_ Date \_\_\_\_\_

Authorized Signature \_\_\_\_\_ Title \_\_\_\_\_ Email Address \_\_\_\_\_

Name (Type/Print) \_\_\_\_\_ Telephone # \_\_\_\_\_ Fax # \_\_\_\_\_